

SAMPLE LANGUAGE FOR CHARITABLE BEQUESTS

Specific Bequest: I give and bequeath to the **Charity** or _____ Chapter the sum of \$ _____ to be used for the general purposes of the Foundation.

Percentage Bequest: I give and bequeath to the **Charity** or _____ Chapter, _____ % of my estate to be used for the general purposes of the Foundation.

Residuary Bequest: I give and bequeath to the **Charity** or _____ Chapter the rest, residue and remainder of my estate to be used for the general purposes of the Foundation.

Contingent Bequest: In the event that any of the above named beneficiaries shall not survive me, or shall die during the administration of my estate, within ninety (90) days from the date of my death, or as a result of a common disaster, then I give and bequeath that beneficiary's share of my estate to the **Charity** or _____ Chapter, to be used for the general purposes of the Foundation.

Restricted Bequest: I give and bequeath to the **Charity** or _____ Chapter _____ % of my estate to be used to fund a **Charity** research grant in memory of _____ (name of person).

Life Income for Heirs: Please call for specific information and directions.

A bequest is just one example of how you can Leave A Legacy®. There are many ways to leave a charitable gift, such as life insurance proceeds, gifts of stock or other appreciated assets or real estate. And your will is just one of many planned giving vehicles. Contact your favorite charity's planned giving officer or your attorney, tax or financial advisor to determine how you can fulfill your philanthropic goals.